The Establishment and Design of Standard for Condition Monitoring (on-line) in Power System

“Condition Monitoring” Working Group in China

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## CONTENTS

1. Outline
2. Objective
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Condition Monitoring (on-line), CM
It has been widely used in the fields of “generation-transmission-transformation-distribution-consumption” of power systems.
Development trend of CM

- Single parameter  →  Multiple parameters
- Electrical quantity  →  Multiple physical quantities
- Detached  →  Integrated monitoring
- Centralized  →  Networked, Internet of Things
- ...
## Application analysis of CM

### Statistical results of CM operating condition in electric transformation

<table>
<thead>
<tr>
<th>Voltage level</th>
<th>Types of monitoring</th>
<th>Normal transmission data device</th>
<th>Real-time access rate(%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1000kV</td>
<td>SF6 gas pressure</td>
<td>15</td>
<td>0.00</td>
</tr>
<tr>
<td>330kV</td>
<td>PD of circuit breaker</td>
<td>6</td>
<td>0.00</td>
</tr>
<tr>
<td>220kV</td>
<td>PD of transformer</td>
<td>9</td>
<td>66.67</td>
</tr>
<tr>
<td>120kV</td>
<td>Metal oxide arrester insulation</td>
<td>129</td>
<td>225</td>
</tr>
<tr>
<td>110kV</td>
<td>Core grounding current</td>
<td>6</td>
<td>24</td>
</tr>
<tr>
<td>Total</td>
<td>Transformer (reactor) dissolved gas in oil (DGA)</td>
<td>12</td>
<td>918</td>
</tr>
<tr>
<td>Micro water</td>
<td>/</td>
<td>/</td>
<td>60.00</td>
</tr>
<tr>
<td>Total</td>
<td>39</td>
<td>1207</td>
<td>81.03</td>
</tr>
</tbody>
</table>

The real-time access rate of the monitoring device is only 81% on average, and the data availability is not high.
Application analysis of CM

Taking the Transformer Oil Chromatography Monitoring System (DGA) as an example, the operating statistics show that 67 devices are not working properly in a week (in 847 units). Among them:

<table>
<thead>
<tr>
<th>Fault Type</th>
<th>Count</th>
</tr>
</thead>
<tbody>
<tr>
<td>Internal and external network transfer</td>
<td>13</td>
</tr>
<tr>
<td>Carrier gas underpressure</td>
<td>20</td>
</tr>
<tr>
<td>Can't remote</td>
<td>7</td>
</tr>
<tr>
<td>Communication interruption</td>
<td>5</td>
</tr>
<tr>
<td>Current sensor failure</td>
<td>2</td>
</tr>
<tr>
<td>Equipment failure</td>
<td>8</td>
</tr>
<tr>
<td>Other</td>
<td>12</td>
</tr>
</tbody>
</table>

The quality of condition monitoring devices is generally not high.
Related standard of CM

TC2 Generator: 2 related standards

IEC TS 60034-24:2009
Edition 1.0 (2009-09-16)
Rotating electrical machines - Part 24: Online detection and diagnosis of potential failures at the active parts of rotating electrical machines and of bearing currents - Application guide

Edition 1.0 (2012-03-22)
Rotating electrical machines - Part 27-2: On-line partial discharge measurements on the stator winding insulation of rotating electrical machines

TC10 Fluids for electro-technical applications: 1 related standard

IEC 60422:2013
Edition 4.0 (2013-01-10)
Mineral insulating oils in electrical equipment - Supervision and maintenance guidance

TC9 Electrical equipment and systems for railways: 1 related standard

IEC 62290 : 2014
Railway applications - Urban guided transport management and command/control systems - Part 2: Functional requirements specification
Related standard of CM

- IEEE 4 related standards (Including: standards, technical guidelines, recommended guidelines)
  - IEEE 1129-1992 - IEEE Recommended Practice for Monitoring and Instrumentation of Turbine Generators
  - IEEE 400.3-2006 - IEEE Guide for Partial Discharge Testing of Shielded Power Cable Systems in a Field Environment
  - P2797 - Guide for Forecast and Early Warning of Icing on Overhead Transmission Lines in Micro-topographic Areas
  - IEEE 1718-2012 - IEEE Guide for Temperature Monitoring of Cable Systems

- CIGRE A total of 26 technical reports related to online monitoring of power equipment:
  - 24 related to equipment category: 6 generators, 4 transformers, 3 substations, 4 transmission lines, 2 power quality, 1 switch cabinet, 1 shunt reactor, protection and automation device. 1 high voltage insulation.
### Related standard of CM

<table>
<thead>
<tr>
<th></th>
<th>Electric generation</th>
<th>Electric transmission</th>
<th>Electric transformation</th>
<th>Electric distribution</th>
<th>Electric consumption</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>IEC Standard</strong></td>
<td>2</td>
<td>×</td>
<td>1</td>
<td>×</td>
<td>1</td>
</tr>
<tr>
<td><strong>IEEE Standard, Recommended practice or Guide</strong></td>
<td>1</td>
<td>3</td>
<td>×</td>
<td>×</td>
<td>×</td>
</tr>
<tr>
<td><strong>CIGRE technical report</strong></td>
<td>6</td>
<td>4</td>
<td>8</td>
<td>4</td>
<td>2</td>
</tr>
<tr>
<td><strong>China (National Standard)</strong></td>
<td>4</td>
<td>7</td>
<td>6</td>
<td>8</td>
<td>1</td>
</tr>
<tr>
<td><strong>China (Industrial Standard)</strong></td>
<td>12</td>
<td>28</td>
<td>41</td>
<td>25</td>
<td>13</td>
</tr>
<tr>
<td><strong>China (Enterprise Standard)</strong></td>
<td>2</td>
<td>36</td>
<td>47</td>
<td>5</td>
<td>×</td>
</tr>
</tbody>
</table>
Existing problems of CM

- Lack support of fundamental theories
- Lack system planning
- Lack systematic evaluation
- Lack application strategy
- Lack risk management

These problems restrict seriously the development of power equipment condition monitoring technology!
Facing the future development needs, in view of the existing problems, the relevant research on the power system condition monitoring system is carried out according to the following principles:

- **Safe and Reliable**
  - Not change the integrity and normal operation, reliably monitor and record the status parameters and characteristic information, with self-test, self-diagnosis and data upload function.

- **Advanced and Mature**
  - Have measurement digitization, function integration, communication network, and state visualization, and meet the application requirements of easy expansion, easy upgrade, easy modification, and easy maintenance.

- **Flexible and Efficient**
  - Flexible choice according to the importance of the equipment to be monitored, the reliability of the monitoring device, maintenance and input costs

- **Economical and Environmental-friendly**
  - Reduce excessive maintenance of power equipment and extend equipment life
Carry out the construction of relevant standards for power system condition monitoring, which can be realized:

- **Real-time**
  - Master operating condition and status of power equipment

- **Accuracy**
  - Analyze defects and faults in power equipment

- **Prediction**
  - Discover condition change trend of power equipment

- **Economical efficiency**
  - Avoid excessive operation and maintenance for power equipment
Construction scope:

The power system condition monitoring system is the research object, covering sensors, information collection, information transmission, evaluation and diagnosis.

Construction Content:
- Architecture
- Measurement model and theory
- System relationship with other devices
- Evaluation method
- Application method

Technical key:
- Identification specification
- Logical layering
- Measurement chain, measurement model and uncertainty analysis
- Effective test method for device performance
- Reliability Evaluation Based on Time Series Control Theory

Content and Scope

“Condition Monitoring” Working Group in China
Content and Scope

“Condition Monitoring” Working Group in China

Construction scope

This standard

Condition monitoring basic part:
(1) Basic model
(2) Measurement
(3) Data processing

TC 8
Management of network and de-centralized electricity supply systems

TC 13
electrical energy measurement and control

TC 57
power systems control equipment and systems including EMS, SCADA (Supervisory Control And Data Acquisition), distribution automation, teleprotection, and associated information exchange

TC 38
instrument transformers

TC 77
electromagnetic compatibility

TC 108
safety for communication technology equipment

TC 66
test and measurement, industrial-process control equipment

TC 123
Asset lifetime management
3-Layer Design:

- **Ground level**: Basic definition, theory and method of condition monitoring system
- **Relation level**: Relationship between equipment and system in condition monitoring
- **Junction level**: Specific application of the relationship layer.

**Structure of CM System**

- **Level -G-**: Ground Level
- **Level -R-**: Relation Level
- **Level -J/J++**: Junction Level
### Standard Architecture

#### 3-Layer Definition:

<table>
<thead>
<tr>
<th>LEVEL G</th>
<th>GROUND LEVEL</th>
<th>Internal supporting links of Level G</th>
</tr>
</thead>
<tbody>
<tr>
<td>R-1 OM equip.</td>
<td>to OM Sys.</td>
<td>G1 to G2, G3 to G4, G5 to G6, G7 to G1</td>
</tr>
<tr>
<td>R-2 OM equip.</td>
<td>to power equip.</td>
<td></td>
</tr>
<tr>
<td>R-3 OM sys.</td>
<td>to power sys.</td>
<td></td>
</tr>
<tr>
<td>R-4 OM equip.</td>
<td>to power sys.</td>
<td></td>
</tr>
<tr>
<td>R-5 OM sys.</td>
<td>to power equip.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LEVEL R</th>
<th>RELATION LEVEL</th>
<th>Definitions of dualistic relationships within level R</th>
</tr>
</thead>
<tbody>
<tr>
<td>J-1 CH₄</td>
<td>J-1+ gas dissolved in oil</td>
<td>OS equip. to power equip.</td>
</tr>
<tr>
<td>J-2 C₂H₄</td>
<td>J-1++ transformer</td>
<td></td>
</tr>
<tr>
<td>J-3 C₂H₂</td>
<td>J-2+ SF₆</td>
<td></td>
</tr>
<tr>
<td>J-n UHF</td>
<td>J-3+ VOID</td>
<td></td>
</tr>
<tr>
<td>J-m U</td>
<td>J-N++ GIS</td>
<td></td>
</tr>
</tbody>
</table>

(Three-layer design and Definition)
3-Layer Application:

### Mapping mode of Level J/J++

### Characterization mode of Level G

<table>
<thead>
<tr>
<th>Section</th>
<th>ROLE</th>
<th>SYMBOL</th>
<th>Diagram</th>
</tr>
</thead>
<tbody>
<tr>
<td>G1</td>
<td>independent variable</td>
<td>$x$</td>
<td><img src="chart1.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G2</td>
<td>domain of definition</td>
<td>$x \in D$</td>
<td><img src="chart2.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G3</td>
<td>function</td>
<td>$f(x)$</td>
<td><img src="chart3.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G4</td>
<td>range</td>
<td>$f(x) \in Y$</td>
<td><img src="chart4.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G5</td>
<td>translation function</td>
<td>$F(s)$</td>
<td><img src="chart5.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G6</td>
<td>open loop function</td>
<td>$G(x)$</td>
<td><img src="chart6.png" alt="Diagram" /></td>
</tr>
<tr>
<td>G7</td>
<td>closed loop function</td>
<td>$H(x)$</td>
<td><img src="chart7.png" alt="Diagram" /></td>
</tr>
</tbody>
</table>

Application of 3-Layer Design
Case study:
Analysis of Condition Monitoring of Dissolved Gases in Transformer Oil
**Uncertainty evaluation**

- General model of measurement chain for condition monitoring system
- Abstract Modeling of Errors in Different Links of Measurement Chain
- Typical measured probability density distribution law
- Uncertainty transfer model of measurement chain
- Measurement Chain Uncertainty Evaluation Method Based on Measurement Uncertainty Guide (GUM)
- Measurement chain uncertainty evaluation method based on Monte Carlo method (MCM)
Evaluation system based on sequential control

Level 1: Definition of 4-dimensional feature parameters based on time series

\[ T = [t_0, t_1, t_2, \ldots, t_N] \]

- Time interval \( t_i \)
- Frequency domain characteristic parameter \( F_i \)
- Width characteristic parameter \( A_i \)
- State characteristic parameter \( S_i \)

Level 2: Evaluation factor modeling

Evaluation factor definition:

(1) Single factor

\[ P_i = f(A_i, F_i, S_i, t_i) \]

Function based on swath, frequency domain, running state, time-scale 4D feature parameters, \([0,1]\)

(2) Multi-factor, which can be used to evaluate multiple prices for one device or multiple systems, and the total number of factors is set to M, then:

\[ P_{mxi} = f_m(A_{mxi}, F_{mxi}, S_{mxi}, t_{mxi}) \]

Level 3: Condition monitoring overall quality evaluation

The overall quality evaluation is performed based on the evaluation factors on the time series, and the evaluation model is established by the corresponding overall quality evaluation criteria \( f' \).

(1) Single factor

\[ Q = \int_{\text{MIN}}^{N} f'(P_i) \, di \]

(2) Multi-factor

\[ Q = \int_{1}^{N} \int_{1}^{M} f'(P_{mxi}) \, dm \, di \]

Undertaken work

• Collection of relevant standards at home and abroad
• Summary, classification and analysis of existing standards
• Clarification of the existing condition monitoring development and analysis of the application demand
• Proposition of the basic framework of this standard
• Analysis and research on application status of existing condition monitoring system
• Research on system reliability
• Detection of existing equipment
In-depth research on related sub-topics:

(1) Research based on measurement, including: error theory, adaptation range and limitations of test methods;

(2) System uncertainty research;

(3) Research on evaluation system based on sequential control theory.
Thanks for your listening!